# A RESOLUTION AS SUBSTITUTED BY FINANCE/EXECUTIVE COMMITTEE

A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO BISHOP & BROGDON COMPANY IN AN AMOUNT NOT TO EXCEED FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36) FOR AN OVERPAYMENT OF BUSINESS TAX FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources); AND FOR OTHER PURPOSES.

WHEREAS, Bishop & Brogdon Company has requested a refund in the amount of FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36) for an overpayment of business tax fees for revenue generated from the 2006 thru 2008 tax year in error due to relocation of the company to the Fulton County Taxing jurisdiction creating dual taxation; and

WHEREAS, Bishop & Brogdon Company has submitted supporting documents to the Office of Revenue to substantiate its claim; and

WHEREAS, the Office of Revenue investigated the claim and has determined that Bishop & Brogdon Company is entitled to a refund in an amount not to exceed FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36).

THE CITY COUNCIL OF THE CITY OF ATLANTA, GEORGIA, HEREBY RESOLVES, that the Chief Financial Officer is hereby directed to issue a refund to Bishop & Brogdon Company in an amount not to exceed FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36) for overpayment of business tax fees to the City of Atlanta from 2006 thru 2008.

**BE IT FURTHER RESOLVED**, that said refund shall be charged to and paid from FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources).

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**BE IT FURTHER RESOLVED**, that said refund shall be charged to and paid from FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources).

<u>Part II: Legislative White Paper:</u> (This portion of the Legislative Request Form will be shared with City Council members and staff)

| A. To          | be completed by Legislative Counsel:  |
|----------------|---|
| Com            | mittee of Purview:  |
| Capt           | tion:   |
| Cou            | ncil Meeting Date:  |
| Requ           | uesting Dept.:  |
| B. To          | be completed by the department :  |
| 1. Ple         | ase provide a summary of the purpose of this legislation (Justification Statement).   |
|                | ple: The purpose of this legislation is to anticipate funds from a local assistance grant to purchase safety seats.   |
| 1              | urpose of this legislation is to refund Business Tax Fees ed in error.  |
| 2. Ple         | ase provide background information regarding this legislation.  |
| conse          | ple: The task force of homelessness conducted a study regarding homelessness, its impact and equences on the City. This resolution reflects the Mayor's desire to open a twenty-four hour center rill respond to the needs of the homelessness in Atlanta.          |
| tax yea        | ishop & Brogdon Company has remitted Business Tax Fees on Revenue Generated for the 2005 thruu 2008 ar in error, due to relocation of company to Fulton County Taxing jurisdiction thus creating dual taxitation ng in an over payment in the amount of \$7,945.10. |
| 3. <u>If A</u> | applicable/Known:   |
| (a)            | Contract Type (e.g. Professional Services, Construction Agreement, etc): N/A  |
| 'D'            | Source Selection: N/A   |
| (c)            | Bids/Proposals Due: N/A   |

(d)

(e)

Invitations Issued: N/A

Number of Bids: N/A

(f) Proposals Received: N/A

(g) Bidders/Proponents: N/A

(h) Term of Contract: N/A

- **4. Fund Account Center:** 1001 (General Fund) 200301 (Dept NDP Unallocated Citywide Employee Expenses) 5730012 (Account Refunds) 1540000 (Function Activity Human Resources).
- 5. Source of Funds: Example: Local Assistance Grant
- **6. Fiscal Impact:** This legislation will resultin a reduction in the amount of \$7,945.10 to 1001 (General Fund) 200301 (Dept NDP Unallocated-Citywide Employee Expenses) 5730012 (Account Refunds) 1540000 (Function Activity Human Resources).

| Example: This | legislation will | result in a | reduction ii | า the amoเ | unt of | $\_$ to Fund A | ccount |
|---------------|------------------|-------------|--------------|------------|--------|----------------|--------|
| Center Number | ·                |             |              |            |        |                |        |

7. Method of Cost Recovery: N/A

#### Examples:

- a. Revenues generated from the permits required under this legislation will be used to fund the personnel needed to carry out the permitting process.
- b. Money obtained from a local assistance grant will be used to cover the costs of this Summer Food Program.

**This Legislative Request Form Was Prepared By:** Jerome Bodiford, Fianace Department x6431, submitted by LaShawn Gardiner

### **REFUND REQUEST APPROVAL**

| Date April 23, 200   | 9 Account # 001368 LGB                      |  |  |  |
|--|---|--|--|--|
| Business Name  | Bishop & Brogdon                            |  |  |  |
| Requested Refund A   | mount <u>\$ 7,945.10</u>                    |  |  |  |
| Mailing Address  | 790-B Great Southwest Pkwy                  |  |  |  |
|  | Atlanta, Georgia 30336                      |  |  |  |
| SSN/FEIN   | 0   |  |  |  |
| Confirmed By   | Jerome Bodiford (Initials)                  |  |  |  |
| Date   | April 23, 2009                              |  |  |  |
| Reason for Request   | Customer relocated to Fulton County in 2004 |  |  |  |
| Approved By  | \$7,945.10<br>Jame Bap #                    |  |  |  |
| V  | Jerome Bodiford Gary Donaldson              |  |  |  |
| <ul> <li>And the classical and the company properties of the company of the c</li></ul> | To Be Completed by Processor                |  |  |  |
| Office of Revenue Re   | presentative Date                           |  |  |  |
| Disbursement Number  | Date  |  |  |  |
| Completed, Copied & Filed  |   |  |  |  |

Copies Available Upon Request Only

## REQUEST FOR REFUND

| Date | Anril | 23  | 2009         |
|------|-------|-----|--------------|
| Udit | MUIII | 40. | <b>ZUU</b> 5 |

Account # 001368 LGB

To:

Jerome Bodiford, Business Tax Manager

(Approval Initials

From: Customer Service

**Business Name** 

Bishop & Brogdon

**Business Location** 

790-B Great Southwest Pkwy

Atlanta, Georgia 30336

Mailing Address

Attn: Traci Whitley -790-B Great Western Pkwy

Atlanta, GA 30336

Telephone Number

(404) 494-4333

Contact Person

Traci Whitley

Reason for Request <u>customer relocated to Fulton County taxing jurisdiction in Nov of 2004</u>

Refund Amount

\$ 7,945.10

Federal Tax ID#

Make Disbursement Payable to

Bishop & Brogdon

790-B Great Western Pkwy, Atlanta, GA 30336

rh 9-26-08

FROM : RickLathem

D4/07/2008 10:56 FAX 4043449793

FAX NO. :2056611023

BISHOP8BROGDON

Apr. 07 2009 11:01AM P1

. LATHEN

Ø 001/001

#### FINAL/CLOSE: FINAL REPORT/CLOSE BUSINESS FORM

CITY OF ATLANTA
DEPARTMENT OF FINANCE - BUSINESS TAX DIVISION
55 TRINITY AVENUE, S.W. SUITE 1350
ATLANTA, GA 30303
PHONE 404-330-6270
FAX 404-658-7465

DATE: 4/6/09

In order to final/close your Business Tax Registration Certificate, you must submit this form. Please indicate your actual gross revenues and actual number of employees for the period of time you operated your business in the City of Atlants. NOTE: Your must final or closs your business account, if there is an ownership change. Tax Registration Certificates are non-transferable.

Please complete the following form in its entherty and mail or fax to the City of Atlanta Business Tax Division at the above fax number, along with your current year's Business Tax Registration Certificate: (If It has not expired for the year).

Husiness Tax Registration Certificate Number: (

| *               | Federal Tax ID Numbe   | <u>: 58-096</u>               | 6025                   | -  | · · · · · · · · · · · · · · · · · · ·  |
|-----------------|--|-------------------------------|------------------------|--|--|
| ***             | Date Business Closed:  | 11/27/04                      |                        | and the state of t | entre entre la companya de la compa   |
| 4               | Actual amount of rever<br>Georgia: 1, 152,   | ue (dollar volume) for<br>212 | number of months in b  | Biness generated in  | - Control of the Cont |
| ÷               | Number of (equivalent)   | full time employees:_         | 24                     |  | 300000000000000000000000000000000000000  |
| **              | Name and Address of N  | lew Owner:                    |                        |  | The second secon |
|                 |  | -                             |                        |  | **************************************   |
|                 |  |                               |                        | 2.00 A 2.00 Mary | The second secon |
| API             | PLEASE INDICA<br>PLICANT'S SIGNATUI  | ו או אוריבו                   | ADDRESS TO RECEIVE     | VE PINAL INFORMAT  | NON  |
| NA              | ME: Richa.   | dN. La                        | them                   | <del></del>  | St   |
| AD!             | DRESS: 190-BG  | reat Southw                   | TELEPHONE              | 404-494-43   | 333  |
| CIT             | v: Atlanta   | STATE:                        | exum.                  | zn 30334   | Harda  |
| Swo             | m to and subscribed before Publics.  | one me this 6 th              | day of April           | yer 2009°  | d subscribed before  |
| (RET            | URN ORIGINAL TO THE A  | ODRESS LISTED ABOVE           | (CITY OF ATLANTA) - RI | TAIN COPY FOR YOUR R   | ECORDS)  |
| Fo              | r Office Use Only  | Return To                     |                        |  |  |
| Series Services | The state of the s | <del></del>                   |                        |  |  |

# CITY OF ATLANTA DEPARTMENT OF FINANCE OFFICE OF REVENUE BUSINESS TAX CALCULATOR

| BISHOP & BROGDON- Acct# 001368LGB                    |                |              |              |              |
|--|----------------|--------------|--------------|--------------|
| YEAR   | 2005           | 2006         | 2007         | 2008         |
| TAX CLASS  | 5              | 5            | 5            | 5            |
| TAX RATE   | 1.40           | 1.40         | 1.40         | 1.40         |
| FLAT RATE  | 50.00          | 50.00        | 50.00        | 50.00        |
| REGISTRATION FEE                                     | 75.00          | 75.00        | 75,00        | 75.00        |
| EMPLOYEE RATE  | 15.00          | 15.00        | 15.00        | 15.00        |
| STANDARD DEDUCTION                                   | 10,000,00      | 10,000.00    | 10,000.00    | 10,000.00    |
| FTF PRE-2005 10%/ 2005-PRESENT \$500                 |                |              |              |              |
| FTP (10%)  | 0,10           | 0.10         | 0.10         | 0.10         |
| INTEREST RATE (1% or 0.01)                           | 0.01           | 0.01         | 0.01         | 0.01         |
| DELINQUENT CHARGE (1.50-3.00)                        |                |              | 1.50         |              |
| EMPLOYEE CREDIT                                      | 1              | 1            | 1            | 1            |
|  |                | •            |              |              |
| 6 -4 1 5   | \$1,152,212.00 | 1,140,690.00 | 1,010,049.00 | 1,010,049.00 |
| Actual Revenue                                       | 10.000.00      | 1,140,090.00 | 10,000.00    | 1,010,049.00 |
| Flate Rate Credit \$50=10,000                        | 24             | 20           | 21           | 21           |
| Number of Employee Adjusted No. of Employee (\$15=1) | 23             | 19           | 20           | 20           |
| Tax  | 2,069.10       | 1,992.97     | 1,825,07     | 1,825.07     |
| Registration Fee Credit (\$75 If Paid)               |                |              | -1,7-5,7     |              |
| Bill Adjustment (*/-)                                | _              |              | _            | _            |
| PY Unpaid Balance                                    |                | _            |              | _            |
| PY Payment Credit                                    |                | . 1          | .            | _            |
| Adjusted Tax Due                                     | 2,069,10       | 1,992.97     | 1,825.07     | 1,825,07     |
| Failure To File Penalty-\$500 Pre-'05 10%            |                |              |              |              |
| Failure To Pay Penalty (10%)                         |                |              | 191.69       |              |
| Current Date/Payment Date                            |                |              |              |              |
| Bill due Date  | 1              |              |              |              |
| Number of Month Late                                 |                |              |              |              |
| Interest (1% per month)                              |                | -            | 19.17        |              |
| FIFA   |                |              | 1.50         |              |
| Payment Credit-Received After Due Date               | *              | 777          |              |              |
| Total Amount Due                                     | 2,069.10       | 1,992.97     | 2,037,43     | 1,825.07     |
| <sup>5</sup> ayments                                 | 2,058.74       | 2,099.98     | 2,129.21     | 1,657.17     |
| Stand Total REMITTED IN ERROR                        | \$ 7,945,10    |              |              |              |
|  |                |              |              |              |
| Grand Total to be REFUNDED                           | \$ 7,945.10    |              |              |              |

NOTE: \$75.00 COVERS 1 EMPLOYEE AND THE FIRST \$10,000.00 \$50.00 PLUS (RATE VARIOUS EXAMPLE \$1.10 PER 1000)

\$15.00 PER EMPLOYEE

FAILURE TO PAY CHARGE \$500.00 PENALTY

FIFA CHARGE \$1.50

INTEREST CHARGE ON UNPAID BALANCE 1% PER MONTH (12% ANNUALLY)



790-B Great Southwest Pkwy., Atlanta, Georgia 30336, (404) 494-4333 1-800-241-2963 \* Fax: 404-344-3696 E-Mail: bishop-brogdon@bishop-brogdon.com

September 8, 2008

City of Atlanta General Business License P.O. Box 932053 Atlanta, GA. 31193

Attention: Ms. Montgomery

Reference: Account Number: 001368LGB

We have recently been informed that we should have a business license from Unincorporated Fulton County not the City of Atlanta. We moved our location from Whitehall Street in November 2004; however, the City of Atlanta kept renewing our license in error. Unincorporated Fulton County is planning on going back to that date and charging us for their license. Therefore, I am requesting a refund of the money paid to the City of Atlanta for the following years: 2005, 2006, 2007, and 2008.

Please call with any questions.

Sincerely,

Tracey Whitley Office Manager



790-B Great Southwest Pkwy., Atlanta, Georgia 90336, (404) 494-4333 1-300-241-2963 • Fax: 404-344-3696 E-Mail: bishop-brogdon@bishop-brogdon.com

March 22, 2005

City of Atlanta General Business License P.O. Box 932053 Atlanta, GA. 31193

Reference: Account Number - 001368LGB

To Whom It May Concern:

Our company has relocated to the following address:

Bishop & Brogdon Inc. 790-B Great Southwest Pkwy. Atlanta, GA. 30303

Please change your records accordingly.

Sincerely,

Tracey Whitley

Thy



FROM THE OFFICE OF DAWNA P. HILL, SR INSPECTOR

FULTON COUNTY FINANCE DEPARTMENT
5600 STONEWALL TELL RD - ROOM 104
COLLEGE PARK, GA 30349
(770) 305-3171

Ms. Whitley:

# 571.73

The total amount due is 10,235.21. I will need this check by Tuesday. September 23, 2008.

Thank you for your cooperation.

Dawna Hill, Sr. Inspector Fulton County Finance Department Revenue Discovery Systems (RDS)

08/19/3008 03:45 1/030030090

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| Susinces Name Bishop-& Brogdon-  | 2004                                    |               | Account #<br>Foe Class<br>Rate   | 3                                      |
|--|---|---------------|--|--|
| A Actual Gross Receipts Less Allowable Deductions a.) Saics, Use or Excise Taxes b.) Inter-organizational Sales c.) Payment to Sub-Contractors (house area and sales processed of the contractors (house area and sales processed of the contractors) (house area and sales processed of the contractors (house area and sales processed of the contractors) (house area and sales processed of the contractors (house area and sales processed of the contractors) (house area and sales processed of the contr | a)<br>b)<br>c)                          |               | A Comments   |  |
| B. Subtract Deductions From Gross Receipts  C. Estimated Gross Receipts From Previous Year  D. Gross Receipts Adjustment = B-C (+ or -)  E. Tax Adjustment = Line D.*  F. Actual Employee Count for Previous Year (Minims G, Estimated Employee Count from Previous Year H. Employee Adjusted Base = F-G (+ or -)  Employee Adjustment = Line H x \$13.00 (+ or -)  Business Tax Adjustment Fee for Previous Year (4)  | gum is 1)                               |               | B. C. D. C.  | ************************************** |
| Tax Calculation for Current Year  1 Estimated Gross Receipts Less Allowable Deductions a.) Sales, Use or Excise Taxes b.) Inter-organizational Sales c.) Payment to Sub-Contractors productions and with sub-contractors (d.) Out of State Sales e.) Sales Return and Allowances f.) Total Deductions (add a through e)  | a) 2004<br>b) 5<br>c) 4<br>c) 4<br>e) 3 |               | 1. \$ 1123,050,00  |  |
| 2. Subtract Deductions From Estimated Gross Receipt 3. Standard Deduction 4. Subtract Line 3 From Line 2 (use 0 if amount is necessary) 5. Tax Adjustment = Line D * 010000000 6. Flat Fee 7. Flat Fee for One Employee 8. Additional Employee (over one) 9. Administrative Fee 10. Subtotal -(Add lines 5 through 9) 11. 18% Penalty due after March 31 plus 1.5 % Interest pa  | gative)  x 13  ar month Line J)         |               | 2 \$ (83,000,000;<br>3 50 25,000,00;<br>4 \$ 365,000,00;<br>5 \$ 385,65;<br>6 \$ 312,00;<br>7 \$ 32,00;<br>9 \$ 11,00;<br>9 \$ 5,00;<br>10 \$ 5,00;<br>11 \$ 5,00;<br>12 \$  |  |
| 13. Total Amount Due= Line 10 through Line 12 (+ or -)  Make Check Payable To: Tax Trust Account  Mail To: RDS, PO Box 830726, Birmingham, Alabama   |   |               | 13 8 111636  | 1115.30                                |
| I nereby swear that the information reported on this wor<br>Certificate is to the best of my knowledge true, correct t   | orksh <del>est for dis</del> de         | sure in order | to obtain an Occupati  | onal Tex                               |
| SignedE  | Dete                                    | Telephone     | ANI-MITTER TO THE THE PROPERTY OF THE PROPERTY |  |

| C Ainman   | Bishop & Brogdo  | n-2005.                |                       | Account#_TBC   | 2      |
|--|--|------------------------|-----------------------|--|--------|
| Business Name  |  |                        |                       | Fee Class  |        |
|  |  |                        |                       | Rate   | 0.0008 |
| Tax Adjustment for Pre-  | ious Yast  | 2004                   |                       |  |        |
| 37 740100010010101010  |  |                        | overset.              |  |        |
| A. Actual Gross Receip   | ্য ক   |                        |                       | Α  |        |
| Less Allowable Dedi  | ictions  |                        |                       |  |        |
| a.) Sales, Use or E  | udea Tayac   | <b>a</b> )             |                       |  |        |
| a.) 33:65, USE OF L.   | ADISC FRACO  | b) <b>\$</b>           |                       |  |        |
| b.) inter-organization   |  | c) <b>\$</b> -         |                       |  |        |
| c.) Payment to Sub   | -CORTESCIONS<br>AL AND BEAUTO DE DESCRIPTO   | V: 2                   | ****                  |  |        |
| d.) Out of State Sal   |  | d) 5 -                 |                       |  |        |
| e.) Sales Return an  | d Allowances   | e) \$ -                | ries (a               |  |        |
| e, Joales Necum dir  | a fodd a through a)  |                        | <del></del>           | f) \$ -  |        |
| f.) Total Deduction  | t facto a suprân ci  |                        |                       |  |        |
|  | Turn Cana Bhasints   |                        |                       | B. \$  |        |
| 8. Subtract Deductions   | From Gross Receipts  | nd Sc. Sistem F.       |                       | Participation of the Control of the  |        |
| The second secon | celpts From Previous Year  |                        |                       | Ç  |        |
| C. Estimated Gloss (20)  | wimoni =B_C (+ ns_)  |                        |                       | D. \$ -  |        |
| D. Gross Receipts Adju   | Line D * 0.000   | 125                    |                       | E. \$  |        |
| E. Tax Adjustment =  |  |                        |                       | F  |        |
| F. Actual Employee Co  | unt for Previous Year (Mini  | andiisa il             |                       | G.   |        |
| G. Estimated Employee  | Count from Previous Year   | !                      |                       | ~.<br>H. □   |        |
| H. Employee Adjusted I   | 3ase = F-G (+ or-)   |                        | 1                     | 1. \$  |        |
| Employee Adjustmer   | nt = Line H x \$13.00 (+ or -)   | -)                     |                       | CANADAM PROPERTY AND ASSESSMENT OF THE PARTY |        |
| J. Business Tax Adjust   | ment Fee for Previous Yea  | ir (Add lines E and I) |                       | J. \$  |        |
|  |  |                        |                       |  |        |
|  |  |                        |                       |  |        |
|  |  | <u></u>                |                       |  |        |
| Tax Calculation for Curre  | ant Year   | 2005                   |                       |  |        |
|  |  |                        |                       |  |        |
| 1 Estimated Gross Rec  | ceipts   |                        |                       | 1. \$ 1,152,212.00   |        |
| Less Allowable Dedu  | ctions   |                        |                       |  |        |
| a.) Sales, Use or E  | volce Tayes  | a)                     |                       |  |        |
| 2.1 Sales, Use C1 =  | noi Sales  | b) \$ ·                | <del>omr</del>        |  |        |
| b.) Inter-organization   | Ontrador   | c) \$ -                | -                     |  |        |
| c.) Payment to Sub   | -CONTAGUIS   | b) <u>s</u>            |                       |  |        |
| d.) Out of State Sal   |  | d) \$ -                |                       |  |        |
| e.) Sales Return an  | d Allowances   | e) \$ -                | <del></del>           |  |        |
| e.) Sales return an  | (add a theorem a)  |                        |                       | f) \$  |        |
| f.) Total Deductions   | (and a nuough e)   |                        |                       | , ************************************   |        |
|  | m MWshed Orean Doc   | pointe                 |                       | 2. \$ 1,152,212.00   |        |
|  | From Estimated Gross Red   | ue:pis                 |                       | 3. \$ 20,000.00  |        |
| <ol><li>Standard Deduction</li></ol>   |  | 11 . A                 |                       | 4. \$ 1,132,212.00   |        |
|  | Line 2 (use 0 if amount is   | negative)              |                       |  |        |
| 5. Tax Adjustment =  | Line D * 0.0008  | <u>85</u>              |                       | 5. <u>\$ 962.38</u>  |        |
| 5. Fiat Fee  |  |                        |                       | 6 <b>\$</b> 50.00  |        |
| 7. Fiai Fee for One Emp  | loyee  |                        |                       | 7. \$ 13.00  |        |
| 8. Additional Employee   | (over one)   | 23 x 13                |                       | 8. <b>\$</b> 299.00  |        |
| 9. Administrative Fee  | · <u>americans de constituto de la constitució de la</u> | parameter .            |                       | 9. <b>\$</b> 75.00   |        |
| 10. Subtotal -(Add lines 5   | through 9)   |                        | 1                     | 0. \$ 1,399,38   |        |
| 10. Dobiotal -(Add mics of   | March 31 plus 1.5 % Interest   | t per month            | 1                     | 1. \$ 1,000.58   |        |
| 11 10% Penaity due alter   | march or place to minute You   | (Lani II)              |                       | 2.5  |        |
| 12. Business Tax Adjustin  | nent Fee for Previous Year   | i (Filip o)            |                       | 13 \$ 2,399.94   |        |
| 13 Total Amount Due= L   | ine 10 through Line 12 (+ c  | (M: +)                 | ž,                    |  |        |
| _ ===  |  |                        |                       | The state of the s |        |
| Make Check Payable To:   | Jax Trust Account  | . 05000                |                       | The same of the sa |        |
| Mail To: RDS, PO Box 8   | 30725, Birmingham, Alaba   | ima 30263              |                       |  |        |
|  |  |                        | nancial in sensors by | obtain an Occupation   | el Tav |
| t hereby swear that the in   | formation reported on this   | worksheet for disclo   | osure in Order 10     | Ontain an Occupation   | ar rux |
| Certificate is to the best of  | of my knowledge true, corre  | ect and complete.      |                       |  |        |
|  |  |                        | mr . s                |  |        |
| Signed   |  | Date                   | l elebuous _          | and the same of th |        |
| ***************************************  |  |                        |                       |  |        |

| Susmess Name  | Bishop & Brog                           | den-2006            |  | Account#   |             |
|---|---|---------------------|--|--|-------------|
| D0001000 1101110  |   |                     |  | Fee Glass  | 3           |
|   |   |                     |  | Rate   | 0.00085     |
| Tax Adjustment for Previ                                      | ous Year                                | 2005                |  |  |             |
| · · · · · · · · · · · · · · · · · · ·                         | ^                                       |                     |  | A.   |             |
| A. Actual Gross Receipt                                       |   |                     |  | · · · · · · · · · · · · · · · · · · ·  |             |
| Less Allowable Dedu   | CUONS                                   | .m.1                |  |  |             |
| a.) Sales, Use or Ex  | Cise I axes                             | 3)                  |  |  |             |
| b.) inter-organization  | nal Sales                               | b) <u>\$</u>        | <u></u>                                |  |             |
| c.) Payment to Sub-   | Contractors                             | ¢) <u>\$</u>        |  |  |             |
| (Province states, address, prior)                             | and dollar amount)                      | .a\ e               |  |  |             |
| d.) Out of State Sale   | :\$                                     | d) <u>\$</u>        |  |  |             |
| e.) Sales Reium and   | Allowances                              | e) <u>\$</u>        | ************************************** | es e   |             |
| f.) Total Deductions  | (add a through e)                       |                     |  | f) <u>\$</u>   |             |
| B. Subtract Deductions .                                      | From Gross Receipts                     |                     |  | B. <u>s</u> -  | 1           |
| Control and primaries of the section                          | is was more 20,060 cm4 km D & & and pro | xioed is line for   |  | ^  |             |
| C. Estimated Gross Red  | eipts From Previous Ye                  | ar                  |  | V  |             |
| D. Gross Receipts Adjus                                       | tment =8-C (+ or -)                     |                     |  | D. \$  | i           |
| E. Tax Adjustment =   | Line D * 0.0                            | 0085                |  | E. <b>3</b>  |             |
| F. Actual Employee Cou  | nt for Previous Year (M                 | inimum is 1)        |  | F  |             |
| G. Estimated Employee   | Count from Previous Ye                  | 181                 |  | Ġ,   |             |
| G. Estimated Entitioyee                                       | non = E (* 14 nm)                       | <b>X</b> 11         |  | H. 0   |             |
| H. Employee Adjusted B  | 258 - [*6 (* 01*)                       | - 1                 |  | 1. \$ -  |             |
| Employee Adjustmen  | t = Line H x 313.00 (+ 0                | (°)                 | 17                                     | J. \$ -  |             |
| J. Business Tax Adjustr                                       | rent Fee for Previous Y                 | ear (Add lines E a  | na i)                                  | 4. <del>2</del>  | •           |
|   |   |                     |  |  |             |
|   |   |                     |  |  |             |
|   |   |                     | ······································ |  |             |
| Tax Calculation for Curre                                     | nt Year                                 | 2006                |  |  |             |
|   |   |                     |  |  |             |
| t Estimated Gross Rec   | aints                                   |                     |  | 1. \$ 1,140,690.00   |             |
| Less Allowable Deduc  | tions                                   |                     |  | ••••   |             |
| Less Allowable Daub   | nina Tayar                              | a)                  |  |  |             |
| a.) Sales, Use or Ex  | - I file                                | b) \$               |  |  |             |
| b.) Inter-organizatio   | nai Sales                               |                     |  |  |             |
| c.) Payment to Sub-   | Contractors                             | c) <u>\$</u>        | *                                      |  |             |
| Provide name, address, prom                                   | e and disider arricant)                 | d) \$               |  |  |             |
| d.) Out of State Sale   | 25                                      |                     |  |  |             |
| e.) Sales Return and  | Allowances                              | e) <u>\$</u>        |  | f) \$ -  |             |
| f.) Total Deductions  | (add a through e)                       |                     |  | 17 9   | -           |
| 2. Subtract Deductions F                                      | Irom Estimated Goose F                  | ?eceints            |  | 2. \$ 1,140,690.00   |             |
| 2. Subtract Deductions i                                      | TOTA COMMENCE CARGO                     | 1404.41             |  | 3. \$ 20,000.00  |             |
| 3 Standard Deduction  |   | in managerat        |  | 4, \$ 1,120,690.00   | •           |
| 4. Subtract Line 3 From                                       |   |                     |  | 5 \$ 952.59  | •           |
| 5. Tax Adjustment =   | Line 0 *0.0                             | 0086                |  | ***************************************  | •           |
| 5. Flat Fee   |   |                     |  |  | -           |
| 7. Flat Fee for One Emp                                       | ovee                                    |                     |  | 7. \$ 13.00  | •           |
| 8. Additional Employee (                                      | cver one)                               | 23 x 13             |  | 8 \$ 299.00  |             |
| o, Additional Ciripio you                                     |   |                     |  | 9 \$ 75.00   | _           |
| 9. Administrative Fee   | alman, who find                         |                     |  | 10. <b>S</b> 1,389.59  |             |
| 10. Subtotal -(Add lines 5                                    | inrough 9)                              |                     |  | 11. \$ 743.43  | •           |
| 11. 10% Penalty due after f                                   | farch 31 plus 1.5 % Inter               | est per monto       |  | 12 \$  | •           |
| 12. Business Tax Adjustr                                      | ent Fee for Previous Y                  | ear (Line J)        |  |  |             |
| 13. Total Amount Due= Li                                      | ne 10 through Line 12 (                 | (+ or -)            |  | 13/5 2,133.02  | •           |
|   |   |                     |  | And the same of th |             |
| Make Check Payable To:  | Tax Trust Account                       |                     |  |  |             |
| Mail To: RDS, PO Box 8:                                       | 10725, Birmingham, Ala                  | bama 35283          |  |  |             |
|   |   |                     |  |  |             |
| / nereby swear that the in                                    | formation reported on ti                | his worksheet for a | disclosure in order                    | to obtain an Occupa  | itional Tax |
| Thereby swear that the his in<br>Cartificate is to the best o | f my knowledae true. co                 | orrect and comple   | le.                                    |  |             |
| Celuncate is to the past o                                    |   |                     |  |  |             |
| Signed  |   | Date                | Telephone                              |  | •           |
| Sig7160   |   |                     |  |  |             |
|   |   |                     |  |  |             |

| Business Name  | Bishop & Brogd  | on-2007  | ************************************** | Account # TBC   | <u> </u>        |
|--|---|--|--|---|-----------------|
| And the same of th |   |  |  | Fee Class<br>Rate   | <b>3.0</b> 0065 |
| Tax Adjustment for   | Previous Year   | 2006   |  | 2 14 15   |                 |
| d.) Out of State<br>e.) Sales Return   | Deductions<br>or Excise Taxes<br>zational Sales<br>Sub-Contractors<br>s, powered dates amount   | a)   | A                                      | \$ .  |                 |
| B. Subtract Deducti  Focus and premised gross C. Estimated Gross D. Gross Receipts E. Tax Adjustment F. Actual Employee G. Estimated Emplo Employee Adjust I. Employee Adjust I. Employee  | ons From Gross Receipts resipt of the first page and the of the first page Receipts From Previous Year Adjustment =B-C (+ or -)   | r<br>085<br>nimum is 1)<br>ar<br>-)                            | E<br>F<br>G<br>H                       | \$ -<br>\$ -  |                 |
| d.) Out of State e.) Sales Return f.) Total Deducti 2. Subtract Deductio 3. Standard Deduction   | Receipts eductions or Excise Taxes national Sales Sub-Contractors c, prome and other proporties Sales on and Allowances ons (add a through e) ons From Estimated Gross Recon from Line 2 (use 0 if amount is Line D " 0.000 | negative)  | f)                                     | \$ 1,010,049.00<br>\$ 20,000.00<br>\$ 990,049.00<br>\$ \$41.54<br>\$ 50.00<br>\$ 13.00<br>\$ 247.00 |                 |
| 9. Administrative Fer 10. Subtotal -{Add line 11. 16% Penalty due at 12. Business Tax Adju. 13. Total Amount Due Make Check Payable Mail To: RDS, PO Bothereby swear that the control of t | •   | st per month tr (Line J) or -) ama 35283 s worksheet for discl | 9.<br>10.<br>11.<br>12.<br>13.         | 5 1,226.54<br>5 435.42<br>5 1,661.96  | al Tax          |
|  |   |  | Telephone                              |   |                 |
| ຈາອູກອດ  |   |  | - And And Springers in California      |   |                 |

|  | Account # TBD  |
|--|--|
| Business Name Bishop & Brogdon-2008  | Fee Class 3  |
|  | Rate 0.00085   |
| Tax Adjustment for Previous Year 200   | 7  |
| A de la la Paris de la   | A  |
| A. Actual Gross Receipts   | ŕ  |
| Less Allowable Deductions a.) Sales, Use or Excise Taxes   |  |
| a.) Sales, use of Excise Fexces  b) S  | And the state of t |
| b.) Inter-organizational Sales b) \$\frac{\sqrt{\s}}}}}}}}\signt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sq}}}}}}}}\signt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sqrt{\sq}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}   | gr <del>lamanda (Maria de Caracas).</del>  |
| Provide against address, proper and recovery   | wards with A of the SECOND SECOND  |
| d ) Out of State Sales (5) 3   | -  |
| a \ Sales Return and Allowances e)   | f) \$  |
| Total Deductions (add a through e)   |  |
| B. Subtract Deductions From Gross Receipts   | <b>5</b> . <u>\$</u>   |
| B. Subtract Detrictions (when the transition on the 28 f and proper to time f)   | C  |
| C. Estimated Gross Receipts From Previous Year   | 0. 3   |
| D. Gross Receipts Adjustment = B-C (+ or -)  Tay Adjustment = Line D * 0.00085   | E S  |
|  | F.   |
| F. Actual Employee Count for Previous Year (Minimum is 1)  | <b>6</b> .   |
| G. Estimated Employee Count from Previous Year   | H0   |
| H. Employee Adjusted Base = F-G (+ or-)  | š <u>*</u>   |
| Employee Adjustment = Line H x \$13.00 (+ or -)  J. Business Tax Adjustment Fee for Previous Year (Add lines E   | and I) J. \$   |
| U. Business Tax Adjustment reg tot Frevious Feet (1000 and 0   |  |
|  |  |
|  |  |
| Tax Calculation for Current Year 20  | 08   |
| 18% Octobration of Assessment  | A A A A F COR OR   |
| 1 Estimated Gross Receipts   | 1. <u>\$ 1,015,699.00</u>  |
| Less Allowable Deductions  |  |
| a.) Sales, Use or Excise Taxes a)  | ALL PROPERTY OF THE PROPERTY O |
| b.) Inter-organizational Sales b) S  |  |
| C) 5   | · ** ** ** ** ** ** ** ** ** ** ** ** **   |
| Provide name, address, provide And dollar survivors  |  |
| 4) ()III OI SIBLE SAICS  | 2014-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-  |
| e i Salas Return and movements   | f) S   |
| f.) Total Deductions (add a through e)   | * ************************************   |
| Turn Command Cross Receipts  | 2. \$ 1,015,099.00   |
| 2. Subtract Deductions From Estimated Gross Receipts   | 3. \$ 26,000.00  |
| 3. Standard Deduction  | 4. \$ 995,099.00   |
| 4. Subtract Line 3 From Line 2 (use 0 if amount is negative)  1 ine D * 0.00085  | 5. <u>\$ 845.83</u>  |
| 2. 13X Volcanieur  | 6. <b>\$</b> 50.00   |
| 6. Flat Fee  | 7. \$ 13.00  |
| 7. Fist Fee for One Employee (over one) 20 x 13  | 8. <b>\$</b> 260.00  |
| 8. Additional Employee (oral one)  | 9. \$ 75.00  |
| 9. Administrative Fee  | 10. \$ 1,243.83  |
| 10 Subtotal -(Add lines 5 through 9)   | 11. \$ 217.87  |
| 11. 10% Penalty due after March 31 plus 1,5 % Interest per month   | 13-5   |
| 12 Business Tax Adjustment Fee for Previous Year (Line J)  | (13 \$ 1,461.51  |
| 13. Total Amount Due= Line 10 through Line 12 (+ or -)   | Management Commission of the C |
| And the Maunhin To: Tax Traint Account   |  |
| Make Check Payable To: Tax Trust Account<br>Mell To: RDS, PO Box 830725, Birmingham, Alabama 35283   |  |
| Mail 10: HUS, PU DOX BOOKES, CHRONOGROUNT  | and the second of the second o |
| I hereby swear that the information reported on this worksheet f   | or disclosure in order to obtain an Occupational Tax   |
| Certificate is to the best of my knowledge true, correct and com   | plete.   |
| Opititionic to the second of t | W. t L. same   |
| Signed Date  | l elephone   |
|  |  |

#### TRANSMITTAL FORM FOR LEGISLATION

| TO: MAYOR'S OFFICE  | ATTN: GREG PRIDGEON  |
|---|--|
| Dept.'s Legislative Liaison: LaShawn Gardiner   |  |
| Contact Number: (404) 330-6449  |  |
| Originating Department: <u>Department of Finance</u>  |  |
| Committee(s) of Purview: FINANCE/EXECUTIVE COMMIT   | TEE  |
| Chief of Staff Deadline: 5/26/2009  |  |
| Anticipated Committee Meeting Date(s): JUNE 9-10, 2009  |  |
| Anticipated Full Council Date: JUNE 15, 2009  |  |
| Legislative Counsel's Signature: Jack Tilson  |  |
| Commissioner Signature:   |  |
| Chief Procurement Officer Signature:  |  |
| CAPTION   |  |
| A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL REFUND TO BISHOP & BROGDON COMPANY IN AN AM SEVEN THOUSAND NINE HUNDRED FORTY FIVE DOLL (\$7,945.10) FOR AN OVERPAYMENT OF BUSINESS TAX F BE CHARGED TO AND PAID FROM FDOA 1001(General I Unallocated –Citywide Employee Expenses) 5730012 (Account Activity Human Resources); AND FOR OTHER PURPOSES. | IOUNT NOT TO EXCEED ARS AND TEN CENTS EES; ALL FUNDS SHALL Fund) 200301 (NDP |
| FINANCIAL IMPACT (if any):  |  |
| Mayor's Staff Only  |  |
| Received by CPO:  Received by LC from CPO:  | (tagle)  |
| Received by Mayor's Office: 5/109 Au Reviewed by: (date) (date)   | <del>\</del>   |
| Submitted to Council: (date)  |  |